

Why and how marketers drive innovation for all stakeholders

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Traditional
business growth
formulas are
lacking



Losing influence



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 **Kimberly-Clark**

Johnson & Johnson

Mondelēz
International

Kellogg's

MARS

The IRG Growth Study

750+ QUAL

3,500+ AI analysis
(growth publications)

5,000+ QUANT
(across markets and functions)

3M+ LinkedIn
members behavioral analysis

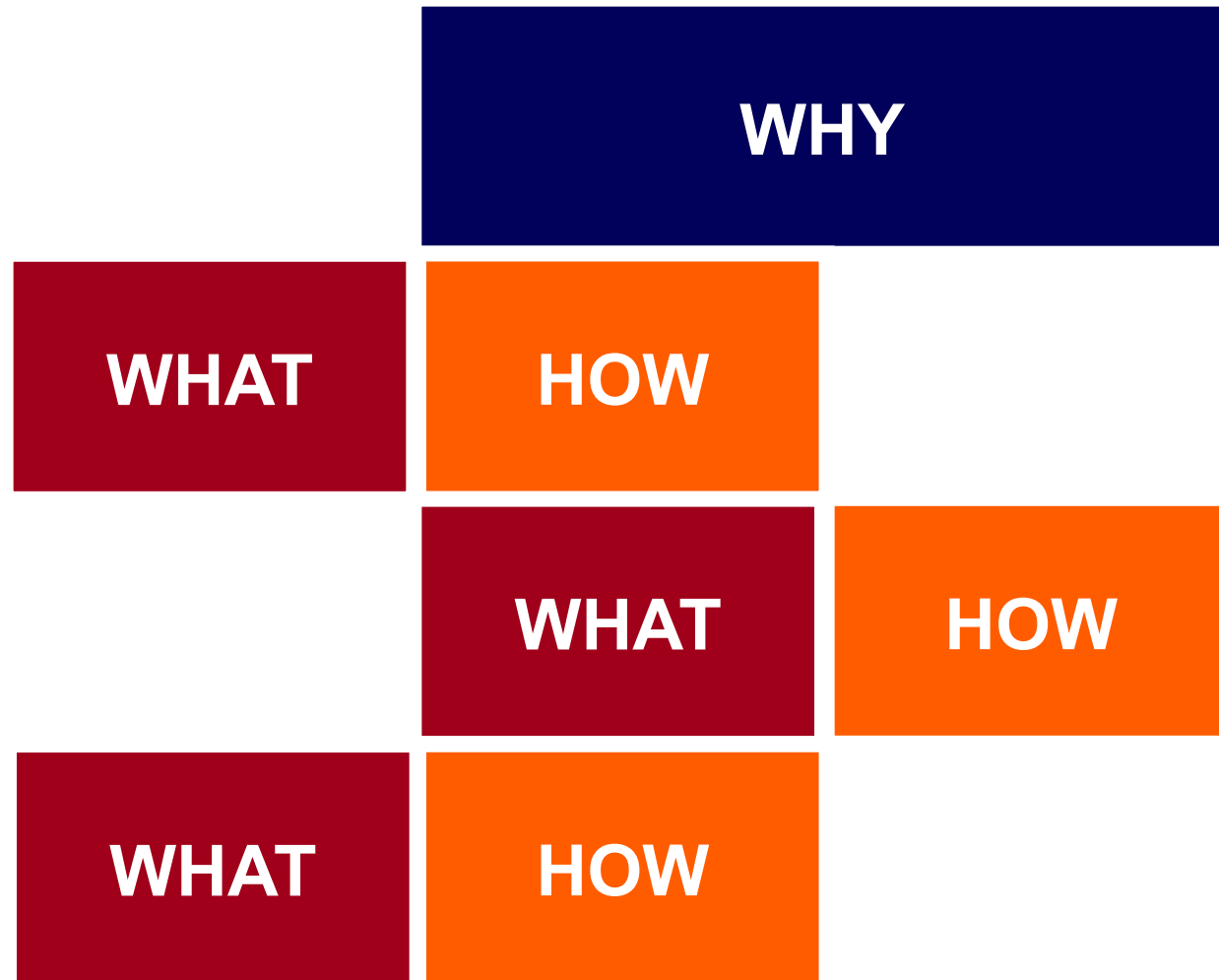


Looking at
overperformers and
underperformers



What does it
take to win

The 7 Building Blocks of Growth



Emerging Future

HUMANIZED GROWTH

**EVOLVING
EXPERIENCES**

**WHOLE-
BRAINED**

**MULTIPLE
MODELS**

**ANTICIPATIVE
ORGANIZATION**

**ABUNDANT
MARKETS**

**OPEN
CULTURE**

Everyone focuses on top-line growth

93

98

#1 GROWTH AMBITION
Top-line revenue

More underperformers
focus on the bottom line

130

85

#1 GROWTH AMBITION
Bottom line

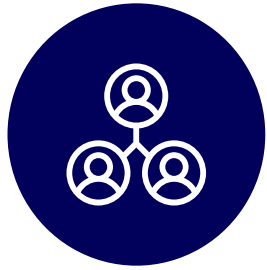
More overperformers
focus on the people
they serve

120

76

#1 GROWTH AMBITION
Impact on people

Humanized Growth



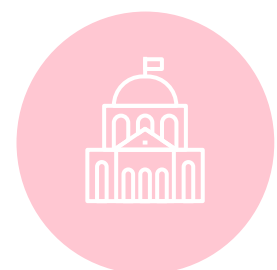
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X



X



**Colleague
Value**

**Customer
Value**

**Community
Value**

Capital Market Value



We help CMOs and other growth leaders
drive more humanized growth by connecting them to
peers, experts and best practices



Abundant Markets

Myth
“Growth is about
winning market
share from
competitors”

More underperformers
focus on their slice of
the pie

55%

44%

Focus on increasing
market share

Overperformers
take a more
expansive view

46%

56%

Focus on category
growth and beyond



From creative
software to total
marketing solutions



?

From pet food
to pet care



From lunch and dinner to
coffee and breakfast

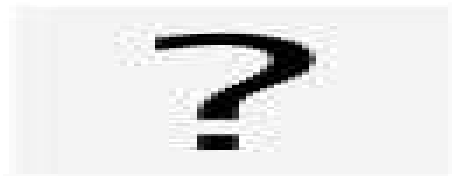


Remember this?

27%



11%



3%





Approaches to thinking abundantly

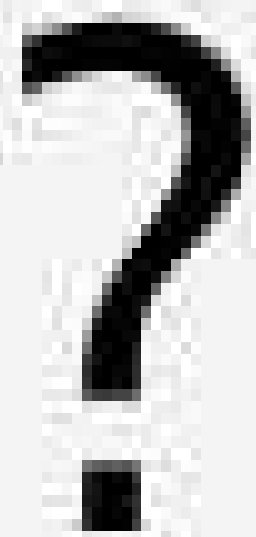
- Innovate from the core Dyson
- Enter adjacent categories rituals /
- Expand the target group
- Add services and/or experiences to offering - diapers
- Redefine market in terms of human needs
- Ladder up: elevate offering from functional to emotional and societal benefits

From product
to service and
experience



From functional,
to emotional
and social

?



Extend based
on core
competencies

?

Explore
adjacent
categories



But watch out!





Building the skill

Spotting and
riding the right
wave



43%

86%

Assess and understand
market developments

One version
of the truth
for all



They make a
bet about the
future...

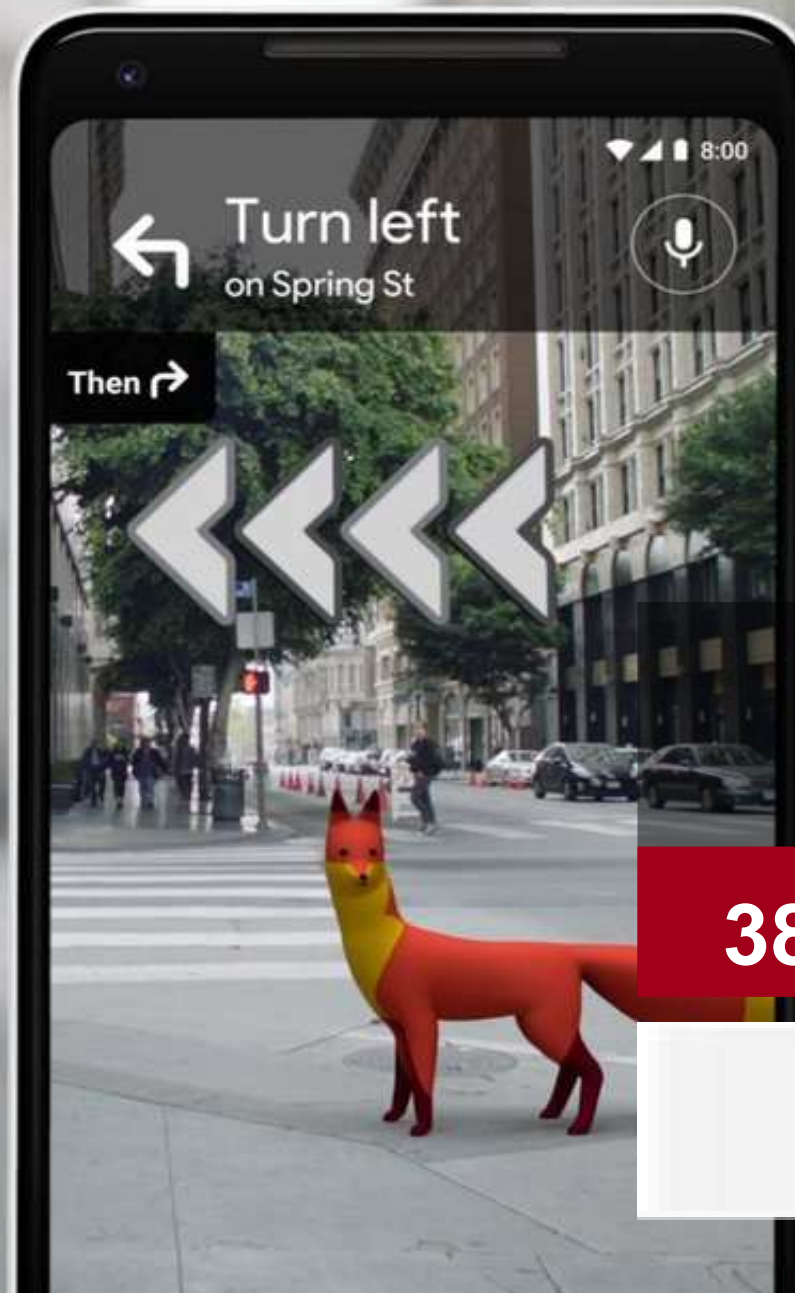


29%

63%

Long-term
growth focus

...and stick
with it?



38%

72%

Consistency with
big bet?

?

Hiring
differently





Listening
differently



?

Working
differently



13%

40%

Embracing risk and
experimentation

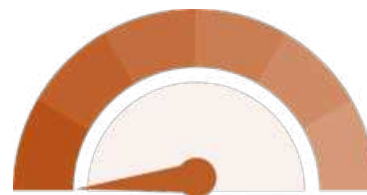
?

Watching
differently



Progression checklist

FROM ...



TO ...

Product-based market definition



Future needs-based market definition

Ad hoc trend presentation



Proactive systemic approach for aligning investments with size & shape of future demand

Traditional usage & attitude studies



AI-based social watching, tension mining, & friction identification

Ad hoc, unaligned initiative overkill

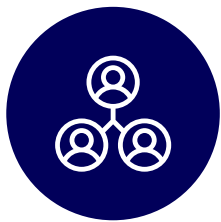


Embedding “one vision of the future” into the organization



Drive innovation for all stakeholders

Humanized Growth



**Colleague
Value**

X



**Customer
Value**

X



**Community
Value**

X



**Capital Market
Value**

?

Colleagues

?

Customer

?

?



Community

Capital markets

— Key Learning

- 1 Creating abundance is about growing the size of the pie, not just the size of your slice
- 2 Abundance can be found when you watch, think, and work differently than others
- 3 Abundance doesn't always have to mean more – but it should definitely deliver value to all your stakeholders: colleagues, customers, communities, capital markets

Humanizing Growth Series

www.instituteforrealgrowth.com





Thanks

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